

A Message from Richardo Williams

Interim Chief Executive Officer, JN Fund Managers Limited

Dear JNFM Family,

I am deeply honoured to have been entrusted with the responsibility to serve as Interim Chief Executive Officer of JN Fund Managers at this important point in Barita/JN Fund Managers journey.

As we move through this transition following the acquisition of JN Fund Managers, my immediate priority is you. There has been no change in how your accounts are managed, how your investments are held, or the teams supporting you. Our professionals remain fully focused on delivering the high standard of service, care, and investment discipline that clients have come to expect.

My experience in the financial services industry spans nearly fifteen years in economic research portfolio management, investment strategy, sales, and financial advisory. I have also held several progressively senior roles within the Barita Group, most recently serving as Vice President, Asset Management & Research. My career has been guided by a disciplined, research-driven approach to investing, a deep respect for risk management, and a strong belief that long-term success is built on trust, transparency, and consistency.

Collaboration and accountability sit at the forefront of what I believe defines leadership. I believe the best outcomes for clients are achieved when skilled, motivated teams are empowered to do their best work in an environment of clarity, respect, and open communication. I place great value on listening, both to our clients and to our team, while ensuring that decisions are thoughtful, well-informed, and aligned with our clients' long-term interests.

This next chapter brings together two organisations with closely aligned values and a shared commitment to strong governance, prudent risk management, and client-centred decision-making. It is an opportunity to build on JN Fund Managers' strong foundation while enhancing our capabilities to benefit both our clients and our team.

Thank you for the trust you continue to place in us. Our clients and our team remain at the heart of everything we do, and I look forward to working with you as we continue to support your investment goals with professionalism, integrity, and care.

Richardo Williams
Interim Chief Executive Officer
JN Fund Managers Limited